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NEWS RELEASE

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BENEFIT FINANCIAL SERVICES GROUP (BFSG) TEAM MEMBERS RECEIVE 2026 PLANADVISER TOP RETIREMENT PLAN ADVISERS RECOGNITION

IRVINE (March 23, 2026) – Benefit Financial Services Group (BFSG) is excited to announce that Tina Schackman, Chad Noorani, and Braden Priest received the 2026 PLANADVISER Top Retirement Plan Adviser recognition. The listing can be seen here: <https://www.planadviser.com/awards/2026-top-retirement-plan-advisers/?type=list&category=ALL>

“We believe that successful retirement plan outcomes come from careful plan sponsors making informed and prudent decisions about their plan. We also realize that the retirement plan and institutional marketplace is constantly changing, and therefore keeping clients informed is of critical importance.” said Braden Priest, CFA®, Senior Retirement Plan Consultant at BFSG.

PLANADVISER selected honorees using its published methodology, which includes category-specific quantitative and/or qualitative criteria. To be listed, advisers were required to have either a minimum of 50 retirement plan clients or retirement plan assets under advisement of at least \$400 million. After meeting the minimum plan or asset count, advisers were highlighted if they have what is designated as a special focus in any particular plan type. This means advisers for whom at least 91% of their clients are 401(k) plan sponsors or more than 10% of their clients are 403(b), 457, nonqualified, DB, cash balance, SEP, SIMPLE or MEP/PEP plan clients. Additional information and methodology: <https://www.planadviser.com/awards/2026-top-retirement-plan-advisers/>

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