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NEWS RELEASE

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FOUR BENEFIT FINANCIAL SERVICES GROUP (BFSG) TEAM MEMBERS SELECTED TO NAPA'S "TOP WOMEN OF EXCELLENCE" FOR 2024

IRVINE (October 22, 2024) – Benefit Financial Services Group (BFSG) is proud to announce that four of our team members have been selected for the 2024 NAPA Top Women of Excellence award. The four BFSG team members were honored in one of three categories as follows:

Captains: Focused on growth of the organization and business. They are principals, leaders, owners and producing advisors.

Tina Schackman, CFA®, CFP®, Senior Retirement Plan Consultant

MVPs: Non-producing licensed relationship managers primarily focused on managing relationships and the retention of clients.

Aksana Munoz, QKA Lead Client Service Manager

Nicole Chou, Client Service Manager

Antonia Lipovac, Client Service Manager

Rising Stars: They have less than five years in the business and are either emerging team leaders or new producers.

"I'm very excited to see NAPA extend the award this year to our MVPs. It's an important acknowledgement of the critical roles these women play in driving our business forward and fostering our client relationships." – said Tina Schackman, CFA®, CFP®, Senior Retirement Plan Consultant.

Nominees were asked to respond to a series of quantitative and qualitative questions about their experience and practice. Those anonymized questionnaires were then reviewed by a blue-ribbon panel of judges who, over the course of several weeks, selected the women honored in the three categories. See the full list here: <https://www.napa-net.org/industry-content/accolades-home/napa-top-women-of-excellence/2024-napa-top-women-of-excellence/>

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