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NEWS RELEASE

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BENEFIT FINANCIAL SERVICES GROUP (BFSG) NAMED ONE OF FINANCIAL ADVISOR (FA) MAGAZINE'S "AMERICA'S TOP RIAs" FOR 2024

IRVINE (July 15, 2024) – We're thrilled to announce that Benefit Financial Services Group (BFSG) is ranked 256 in [Financial Advisor Magazine's](#) 2024 RIA Survey & Ranking list, moving up 57 spots from last year.

This achievement underscores our unwavering commitment to take a stand for our clients, to treat them fairly, and to give them the best chance for investment success. Thank you for your continued trust and support – it's what drives us every day!

See the full list here: <https://www.fa-mag.com/news/2024-ria-survey-and-ranking-rias-confront-their-own-success-78697.html?section=133?issue=376>.

This annual survey is performed by Financial Advisor Magazine as a means of measuring growth among independent advisors across the U.S. To be eligible firms must be registered investment advisors and provide financial planning and related services to individual clients. All firms must be either independently owned or a freestanding subsidiary of another business. Firms with at least \$500 million in assets under management (discretionary and non-discretionary as reported on Form ADV as of year-end 2023) will be included in FA's national "America's Top RIAs". There is no application fee to participate. More about the methodology can be found [here](#).

***Disclaimer:** Awards and recognitions by unaffiliated rating services, companies, and/or publications should not be construed by a client or prospective client as a guarantee that he/she will experience a certain level of results if the Firm is engaged, or continues to be engaged, to provide investment advisory services; nor should they be construed as a current or past endorsement of the Firm or its representatives by any of its clients. Rankings published by magazines and others are generally based exclusively on information prepared and/or submitted by the recognized adviser. The Firm did not pay a fee for inclusion on this list.*