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NEWS RELEASE

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BENEFIT FINANCIAL SERVICES GROUP (BFSG) NAMED ONE OF PLANADVISER'S "TOP 100 RETIREMENT PLAN ADVISERS" FOR 2021

IRVINE (September 16, 2021) – Benefit Financial Services Group (BFSG), a multi-faceted registered investment advisory firm serving both institutional and individual clients, is pleased to announce it has been ranked in PLANADVISER's "Top 100 Retirement Plan Advisers" for 2021. The listing can be seen here: <https://www.planadviser.com/awards/2021-planadviser-top-100-retirement-plan-advisers/>.

"BFSG serves as a fiduciary to our clients, which means we always strive to put our clients' interest first. Our team-based approach ensures each of our clients has access to the knowledge and expertise of our experienced retirement and investment professionals. We are proud that our team is always looking for ways to better serve our clients and elevate the retirement industry. BFSG is honored to be recognized as one of PLANADVISER's Top 100 Retirement Plan Advisers for 2021 and we are grateful to our loyal clients and dedicated professionals," said Tina Schackman, CFA®, a Principal, and Senior Retirement Plan Consultant at BFSG.

This annual ranking is performed by PLANADVISER magazine. To become eligible for this quantitative listing, advisers must complete the annual PLANADVISER Retirement Plan Adviser Survey, fielded each September. Respondents are divided into categories for evaluation, defined by the number of advisers, plus support staff, in the practice. Top 100 designees are named according to the dollar value of qualified plan assets under advisement, as well as the number of plans under advisement. More about the methodology can be found here: <https://www.planadviser.com/awards/2021-planadviser-top-100-retirement-plan-advisers/>.

Disclaimer: Awards and recognitions by unaffiliated rating services, companies, and/or publications should not be construed by a client or prospective client as a guarantee that he/she will experience a certain level of results if the Firm is engaged, or continues to be engaged, to provide investment advisory services; nor should they be construed as a current or past endorsement of the Firm or its representatives by any of its clients. Rankings published by magazines and others are generally based exclusively on information prepared and/or submitted by the recognized adviser. The Firm did not pay a fee for inclusion on this list.